Case study: Mild cognitive impairment (MCI) due to Alzheimer's disease (AD)

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The Early AD diagnostic pathway

•	Detect	Evaluate	Diagnose	Manage
Patient presents with symptoms	 Symptoms & Observations Medical & family history 	 Physical & neurological exam, labs Cognitive, functional & behavioral assessments Structural imaging (specialist) 	 AD biomarkers (CSF and/or PET) Counselling and disclosure of a diagnosis 	 Shared decision- making model with patient and family² Treat cognition, treat behaviors^{3,4} Lifestyle interventions⁵



Adapted image from: Porsteinsson AP, et al. J Prev Alz Dis 2021;8:371–386; This work is licensed by Porsteinsson et al under CC BY 4.0 CSF, cerebrospinal fluid; PCP, primary care physician; NP, nurse practitioner; PA, physician associate; PET, positron emission tomography 1. Porsteinsson AP, et al. J Prev Alzheimers Dis 2021;8:371–386; 2. Mattos MK, et al. Dementia. 2023;22(4):875-909; 3. Livingston G, et al. Lancet 2020;396:413–446; 4. Livingston G, et al. Lancet 2017;390:2673–2734; 5. Chen J, et al. Clin Interv Aging 2019;14:1243–1254



Delays in early **detection** of AD

PCPs, neurologists, psychiatrists, and geriatricians play a crucial role in the detection, diagnosis, and treatment of AD^{1-6}

Detection of early stages of AD is challenging.^{1–4}

- AD-related early cognitive decline is difficult to differentiate from normal aging^{1,5}
- Comorbid medical conditions (e.g., stroke, depression) can impact cognitive and functional abilities¹
- Patients wait years for an accurate diagnosis and appropriate intervention⁶



Cognitive impairment may remain unrecognized in up to 80% of affected patients in primary care⁷

AD, Alzheimer's disease; MCI, mild cognitive impairment; PCP, primary care provider

Galvin JE. Curr Geriatr Rep 2018;7:19–25; 2. Dubois B, et al. J Alzheimers Dis 2016;49:617–631; 3. Sabbagh MN, et al. J Prev Alz Dis 2020;
 Porsteinsson AP, J Prev Alzheimers Dis. 2021;8:371–386; 5. Liss JL, et al. J Intern Med. 2021;290(2):310–334;
 Galvin JE, et al. Front Neurol 2021;11:592302; 7. Cordell CB, et al. Alzheimers Dement. 2013;9(2):141-150





African American Female, 75 yrs

Meet Lisa

Retired pediatrician, mother of 3, grandmother of 3 Walks 3 times/week, active in church, avid reader and cook

Medical history: Mild hypertension (controlled), mild hyperlipidemia, and type 2 diabetes well-controlled w/ medications (amlodipine, rosuvastatin, metformin) **History of Present Illness (HPI):** Lisa visits her PCP for her routine yearly physical with her husband. He mentions that she is "forgetting things". Lisa denies any difficulties, says she is just tired.....and her husband is overprotective

Over the past 6 months, he witnessed increased signs of cognitive changes:

- Forgetting why she walked into a room
- Misplacing keys, wallet
- Mild word-finding difficulties often w/ frustration

Functional changes: Preservation of reading ability and daily functioning, but less motivated to initiate or complete tasks or socialize with peers

Behavior: Mild anxiety, irritability, argumentativeness

Family history

- Father (85 years) and mother (79 years) both died from cardiovascularrelated complications; mother had suspected memory decline
- Two younger brothers and one younger sister with no remarkable medical history

PCP, primary care physician



Identifying key symptoms in the early stages and how they differ from typical aging



Cognition^{1,2}

- DExperiencing short-term memory loss?
- □Struggling to learn new things?
- Experiencing word-finding difficulties or communication difficulties?
 Repeating him/herself?



Function³

Starting to need support with complex activities related to independent living, such as managing finances?



Behavior/psychological¹

 Struggling to participate in meaningful social situations?
 Signs of impulsivity?
 Signs of apathy or depression?

Is the family member/care partner sharing/communicating concerns?⁴

1. Porsteinsson AP, et al. J Prev Alzheimers Dis 2021;8:371–386; 2. NIH. What Are the Signs of Alzheimer's Disease?: https://www.nia.nih.gov/health/what-are-signs-alzheimers-disease (Accessed April 2023); 3. NIH. Managing Money Problems in Alzheimer's Disease?: https://www.nia.nih.gov/health/what-are-signs-alzheimers-disease (Accessed April 2023); 3. NIH. Managing Money Problems in Alzheimer's Disease?: https://www.nia.nih.gov/health/managing-money-problems-alzheimer's Disease (Accessed April 2023); Centers for Disease Control and Prevention. 10 Warning Signs of Alzheimer's: https://www.cdc.gov/aging/healthybrain/ten-warning-signs.html (Accessed April 2023); Centers for Disease Control and Prevention. 10 Warning Signs of Alzheimer's: https://www.cdc.gov/aging/healthybrain/ten-warning-signs.html (Accessed April 2023); Centers for Disease Control and Prevention. 10 Warning Signs of Alzheimer's: https://www.cdc.gov/aging/healthybrain/ten-warning-signs.html (Accessed April 2023); Centers for Disease Control and Prevention. 10 Warning Signs of Alzheimer's: https://www.cdc.gov/aging/healthybrain/ten-warning-signs.html (Accessed April 2023); Centers for Disease Control and Prevention. 10 Warning Signs of Alzheimer's: https://www.cdc.gov/aging/healthybrain/ten-warning-signs.html (Accessed April 2023); Centers for Disease Control and Prevention. 10 Warning Signs of Alzheimer's: <a href="https://ww



The AD clinical continuum and disease staging

	Evidence of AD pathology ¹						
	Preclinical AD ²	MCI due to AD ²	Mild AD dementia ²	Moderate AD dementia ²	Severe AD dementia ²		
Cognition	No or only subtle cognitive symptoms ³	Short-term memory loss; decl language skills; mild abnorr executive fu	ine in overall attention skills, nalities in visuospatial and unctions ^{4,5}	Anomia, aphasia, sev abnormalities in visuospatial ab	ere memory loss, severe executive functions, bilities, attention ^{4–6}		
		Cognitive impairment					
Function	No impact on ADLs ²	No significant impairment in IADLs ²	Functional impact in IADLs, require occasional assistance with ADLs ⁵	Extensive impact in BADLs, require frequent assistance with ADLs ⁵	Severe functional impact on ADLs (complete dependency) and BADLs ⁵		
		Functional impairment					
Behavior	No or subtle changes in behavior ⁷	Depression; anxiety; irritability; apathy; disinhibition; agitation; aggression; psychosis; hallucinations; sleep disturbances ^{8,9}					
	,	Behavioral and Neuropsychological features					

AD, Alzheimer's disease; ADL, activities of daily living; BADL, basic activities of daily living; IADL, instrumental activities of daily living;

MCI, mild cognitive impairment

 Aisen PS, et al. Alzheimers Res Ther 2017;9:60; 2. Jack CR Jr, et al. Alzheimers Dement 2018;14:535–562; 3. Harada CN, et al. Clin Geriatr Med 2013;29:737–752; 4. Kazim SF, Iqbal K. Mol Neurodegener 2016;11:50
 Mayo Clinic. Alzheimer's stages: How the disease progresses. https://www.mayoclinic.org/diseases-conditions/alzheimers-disease/in-depth/alzheimers-stages/art-200484448 (Accessed April 2023); 6. Kipps CM, Hodges JR. J Neurol Neurosurg Psychiatry 2005;76(Suppl. 1):i22–i30; 7. Ismail Z, et al. Alzheimers Dement 2016;12:195-202; 8. Eikelboom WS, et al. Neurology 2021;97:e1276-e1287; 9. Lanctôt KL, et al. Alzheimers Dement (N Y) 2017;3:440-449; 11.



What tools can we use to **assess** early changes in cognition, function and behavior?

Some assessments are less sensitive/specific to early stages than others and often cannot support dementia staging when administered in isolation

Cognition ¹	Function ^{1,2}	Behavior ^{1,3}
MMSE Mini-Mental State Examination MoCA Montreal Cognitive Assessment Mini-Cog Mini cognitive assessment instrument AD8 Alzheimer's Disease 8 Interview IQCODE Informant Questionnaire on Cognitive Decline in the Elderly	FAQ Functional Activities Questionnaire Lawton IADL scale Lawton Instrumental Activities of Daily Living Amsterdam Instrumental Activities of Daily Living FAST Functional Assessment Screening Tool	NPI-Q Neuropsychiatric Inventory Questionnaire BEHAVE-AD Behavioral Pathology in Alzheimer's Disease Rating Scale GDS Geriatric Depression Scale

Consider factors that may affect test performance and interpretation: education, skills, pre-morbid functioning/attainment, language, sensory impairment, psychiatric illness, physical or neurologic problems^{1,4}

AD8, Alzheimer's Disease 8 Interview; A-IADL-Q, Amsterdam Instrumental Activities of Daily Living Questionnaire; ADSC-ADL, AD Cooperative Study – Activities of Daily Living ;BEHAVE-AD, Behavioral Pathology in Alzheimer's Disease Rating Scale; FAQ, Functional Activities Questionnaire; FAST, Functional Assessment Screening Tool; GDS, Geriatric Depression Scale; IQ-CODE, Informant Questionnaire on Cognitive Decline in the Elderly; Mini-Cog, mini cognitive assessment instrument; MMSE, Mini-Mental State Examination; MoCA, Montreal Cognitive Assessment; NPI-Q, Neuropsychiatric Inventory Questionnaire; QDRS, Quick Dementia Rating System

1. Porsteinsson AP, et al. J Prev Alzheimers Dis 2021;8:371–386; 2. Alzheimer's Association. Lawton Instrumental Activities of Daily Living (IADL) Scale https://www.alz.org/careplanning/downloads/lawton-iadl.pdf (Accessed April 2023); 3. Reisberg B, et al. Dement Geriatr Cogn Disord 2014;38;89–146; 4. Kipps CM, Hodges JR. J Neurol Neurosurg Psychiatry 2005;76(Suppl. 1):i22–i30



Evaluate: initial test

Findings from the initial office exam

- Cognition: MMSE: 27/30
 - Orientation \rightarrow 1 point lost
 - Memory \rightarrow 2 points lost
- Blood work (CMP, CBC, TSH, Vitamin B12, lipid profile, HbA1c) and findings:
 - Elevated lipid profile
 - HbA1c (<6.5%) and all other assessments were within normal limits

Referral to neurologist...

CBC, complete blood count; CMP, comprehensive metabolic panel; HbA1c, hemoglobin 1AC; MMSE, mini-state mental exam; TSH, thyroid stimulating hormone.

1. Patnode CD, et al. Screening for Cognitive Impairment in Older Adults: An Evidence Update for the U.S. Preventive Services Task Force. In: Rockville (MD): Agency for Healthcare Research and Quality (US); Report No:

19-05257-EF-1. US Preventive Services Task Force Evidence Syntheses, formerly Systematic Evidence Reviews





Lisa's **MMSE is low for her education level**. Most points are lost on the memory portion of the test

MMSE test interpretation

Time to use (minutes)	Scoring system	Validity to detect dementia		
5–10 minutes	Cutoff: 23–24 for dementia	Sensitivity: 89% Specificity: 89% ¹		



Evaluate: cognition

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MCI, mild cognitive impairment; MoCA, Montreal Cognitive Assessment Galvin JE. Curr Geriatr Rep 2018;7:19–25

human health care

Neurologic examination within normal limits

- Neurologist decides to perform further testing
- Cognition: Montreal Cognitive Assessment (MoCA): 23/30 (impairment)



Lisa's ability to recall words in the memory portion (**delayed recall**) of the MoCA test is the most impacted, suggesting an amnestic syndrome

MoCA test interpretation

-Ď

Time to use (minutes)	Scoring system	Validity
10–12	Less than 26 detects MCI or dementia	Sensitivity for MCI: 90% Sensitivity for dementia: 100%

What do the differences in MMSE and MoCA scores mean?



MMSE, Mini-Mental State Examination; MoCA, Montreal Cognitive Assessment; image on the right: Montreal Cognitive Assessment (MoCA) Version 8.1. Available from: https://www.mocatest.org/the-moca-test/ Image on the left from Oxford Medical Education. MMSE. Available from: https://www.mocatest.org/the-moca-test/

1. Sheehan B. Ther Adv Neurol Disord 2012;5:349–358; 2. Dementia Action Collaborative – Washington State. Available from: https://www.dshs.wa.gov/sites/default/files/ALTSA/stakeholders/documents/AD/DAC%20Screening%20Position%20Paper.pdf; 3. Franco-Marina F, et al. *International Psychogeriatrics*, 22(1), 72-81. 4. Arevalo-Rodriguez I, et al. Cochrane Database Syst Rev 2021;7:CD010783; 5. Galvin JE. Curr Geriatr Rep 2018;7:19–25; 6. Pinto TC, et al. Int Psychogeriatr 2019;31:491–504



Evaluate: function

Informant (function): Functional assessment questionnaire (FAQ): 4/30

- Writing checks, paying bills, keeping financial records \rightarrow 1
- Assembling tax or business records \rightarrow 1
- Shopping alone $\rightarrow 0$
- Playing a game of skill 0
- Making coffee or tea $\rightarrow 0$
- Preparing a balanced meal $\rightarrow 0$
- Keeping track of current events $\rightarrow 0$
- Attending to and understanding a television program, book, or magazine $\rightarrow 0$
- Remembering appointments, family occasions, medications \rightarrow 1
- Traveling out of the neighborhood \rightarrow 1

FAQ, functional assessment questionnaire 1. Alzheimer's Association. Available from: <u>https://www.alz.org/careplanning/downloads/functional-activities-questionnaire.pdf</u> (Accessed April 2023)

SCORE: 0 = normal; 1 = has difficulty but does without assistance; 2 = requires assistance; 3 = dependent¹



Lisa has difficulty in some of the more complex tasks but is still able to complete them by herself

Test performance:

- The FAQ is a consistently accurate instrument with good sensitivity (85%) to identify an individual's functional impairment¹
- □ The FAQ demonstrates high reliability (exceeding 0.90)¹



Evaluate: behavior

Behavior: Neuropsychiatric Inventory Questionnaire (NPI-Q): total severity = 2; total caregiver distress = 2

- Symptoms endorsed in three domains:
 - Anxiety
 - Depression
- 1 point (mild) for each of the domains for severity
- 1 point (minimal distress) for each of the domains for caregiver distress

Lisa is experiencing mild anxiety and depression based on her NPI-Q score; this is creating some distress for her husband

1. Alzheimer's Association. The Neuropsychiatric Inventory Questionnaire. Available from: https://www.alz.org/careplanning/downloads/npiq-questionnaire.pdf (Accessed April 2023)

12 Domains:

Agitation • Apathy ٠ Delusions Irritability • Disinhibition Hallucinations • Depression • Anxiety ٠ Euphoria Sleep • • Aberrant Eating • motor behavior



- □ NPI-Q has **three scores** reported for each domain:¹
 - Presence of symptoms
 - Severity on a 0–3 scale (0 = none, 1 = mild, 2 = moderate, 3 = severe)
 - Caregiver distress on a 0–5 scale (0 = no distress, 5 = extreme distress)
- NPI-Q takes approximately 5 minutes to complete¹



-Q́

Evaluate: structural imaging

- Neurologist orders brain magnetic resonance imaging (MRI) to assess brain structure and rule out other causes¹
 - Mild hippocampal atrophy (right) observed on MRI (image)

Lisa has some hippocampal atrophy (albeit mild).
 Hippocampal atrophy (or MTA) is the most established structural imaging biomarker of AD but it is also seen in LATE (with hippocampal sclerosis) and FTD^{2,3}

AD, Alzheimer's disease; FTD, frontotemporal dementia; LATE, Limbic-predominant age-related TDP-43 encephalopathy; MRI, magnetic resonance imaging; MTA, medial temporal atrophy MTA, medial temporal lobe atrophy; TDP-43, TAR DNA-binding protein 43

- 1. Zhou Y, et al. ACS Chem Neurosci 2021;12:4209 4223; 2. Raskin R, et al. Curr Alzheimer Res 2015;12:712–722;
- 3. Harper L, et al. J Neurol Neurosurg Psychiatry 2014;85:692–698



Image from Marinescu, I et al. Rom J Morphol Embryol. 2017;58(4):1165-1173.



Where does Lisa potentially sit on the continuum?



AD, Alzheimer's disease; ADL, activities of daily living; BADL, basic activities of daily living; IADL, instrumental activities of daily living;

MCI, mild cognitive impairment

1. Aisen PS, et al. Alzheimers Res Ther 2017;9:60; 2. Jack CR Jr, et al. Alzheimers Dement 2018;14:535–562; 3. Harada CN, et al. Clin Geriatr Med 2013;29:737–752; 4. Kazim SF, Iqbal K. Mol Neurodegener 2016;11:50

5. Mayo Clinic. Alzheimer's stages: How the disease progresses. https://www.mayoclinic.org/diseases-conditions/alzheimers-disease/in-depth/alzheimers-stages/art-20048448 (Accessed April 2023); 6. Kipps CM, Hodges JR. J Neurol Neurosurg Psychiatry 2005;76(Suppl. 1):i22–i30; 7. Ismail Z, et al. Alzheimers Dement 2016;12:195–202; 8. Eikelboom WS, et al. Neurology 2021;97:e1276–e1287; 9. Lanctôt KL, et al. Alzheimers Dement (N Y) 2017;3:440–449; 11.



Evaluate: syndromal diagnosis

Syndromal diagnosis: amnestic MCI due to probable AD based on cognitive, behavioral, and functional assessments

Lisa's assessments have been consistent with probable AD etiology (amnestic syndrome and structural MRI changes in an area crucial for episodic memory).

Neurologist refers the patient for a lumbar puncture to assess AD biomarkers in the cerebrospinal fluid (CSF) to confirm a diagnosis



AD, Alzheimer's disease; CSF, cerebrospinal fluid; MCI, mild cognitive impairment; MRI, magnetic resonance imaging; RPR, rapid plasma reagin



Biomarker changes indicative of AD may be detected before clinical symptoms arise



A\$, amyloid beta; CDR, Clinical Dementia Rating; CSF, cerebrospinal fluid; FDG-PET, fluorodeoxyglucose positron emission tomography; MCI, mild cognitive impairment; fMRI, functional magnetic resonance imaging; PET, positron emission tomography; vMRI, volumetric magnetic resonance imaging imaging Figure adapted from Jack CR Jr, et al. Hypothetical model of dynamic biomarkers of the Alzheimer's pathological cascade. Lancet Neurol 2010;9:119–128 with permission from Elsevier, Jessen F, et al. Alzheimer's Dement 2014;10:844–852, and Sperling et al. Alzheimers Dement 2011;7:280-

292 1. Sperling et al. Alzheimers Dement 2011;7:280–292; 2. Jack CR Jr, et al. Alzheimers Dement 2018;14:535–562



Confirm diagnosis: biomarkers (CSF)

- Biomarker profile of the patient (applying the research ATN criteria)¹
 - Abnormal amyloid and p-tau levels (measured by CSF) [A,T]
 - Abnormal t-tau and structural atrophy according to MRI [N]
- Diagnosis: MCI due to AD owing to the combination of clinical presentation and biomarker results

Biomarker	Patient result (concentration – pg/mL)	Cutoff (concentration – pg/mL)	Result compared with cutoff
Αβ42	650	<1098	Lower
t-tau	285	>242	Higher
p-tau	36	>19.2	Higher

Cutoff concentrations are appropriate for Elecsys Aβ42, t-tau, and p-tau automated assays²

Lisa's Aβ42 levels are lower than the cut-off (sign of amyloid deposition), while p-tau and t-tau (presence of tangles and neurodegeneration, respectively) are higher, consistent with AD pathology

Aβ, amyloid beta; AD, Alzheimer's disease; CSF, cerebrospinal fluid; p-tau, phosphorylated-tau; t-tau, total-tau 1. Jack CR Jr, et al. Alzheimers Dement 2018;14:535–562; 2 Schindler SE, et al. Alzheimers Dement 2018;14:1460–1469



Putting ourselves in the shoes of a person in the early stages of Alzheimer's disease





- Discuss how the biomarker test results help confirm a diagnosis
- □ Provide information about MCI and AD and what to expect
- Ensure they understand the information and provide further guidance around local support, resources, and options (research, registry, treatment)
- Discuss the social and safety implications, such as managing finances, medications, and appointments
- □ Agree on a plan for follow-up or referral



AD, Alzheimer's disease; MCI, mild cognitive impairment 1. McDade EM, et al. Continuum (Mineap Minn) 2022;28:648–675; 2. Gauthier S et al. Progress in Neurobiol 2013;110:102–113; 3. Frank CC, et al. Can Fam Physician 2018;64:518;





- Following diagnosis, Lisa wanted to optimize the management of her comorbidities; her husband was eager for any additional interventions available to them
- Treatment options for MCI were discussed
- Lisa was encouraged to return for additional follow-up visits
- Her neurologist made her aware of clinical trials available where she may be eligible and local registries
- Provided details for a local social worker and directed toward further disease-specific information from the Alzheimer's Association related to her disease





Benefits



Activation of family and/or support network/community¹



Better management of cognitive, functional, and psychological disabilities¹



Better management of comorbid conditions¹

Proactive patient safety measures (falls, driving, fire, medication errors)¹



Shared-decision making and future planning¹

Maximize independence and prolonged community living¹

EMR, electronic medical record; MCI, mild cognitive impairment

1. Liss JL, et al. J Intern Med. 2021;290(2):310–334; 2. Alzheimer's Association. Alzheimers Dement 2021;17:327–406; 3. Laura M & Rainville C. AARP Research 2021. <u>https://doi.org/10.26419/res.00471.001</u>.

Barriers^{2,3}

Capacity constraints, healthcare disparities

Stigma / awareness and cultural differences

Disease awareness and understanding

Fear of losing driving and other privileges

Access to care and support services



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